STEAMHOUSE INDIA LIMITED

October 29, 2026

Ref. No.: **SHIL/OCT/29/02/2026-27**

To	**To**
Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 **Scrip Code: 544914 (BSE)**	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 **Symbol: STEAMHOUSE (NSE)**

Subject: Press release on the financial performance of the Company for the quarter ended 30th September 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release issued by the Company on the financial performance for the quarter ended 30th September 2026.

The aforesaid Press Release is also being made available on the website of the Company at www.steamhouse.in. in terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the same into your records and oblige.

Thanking You,

For Steamhouse India Limited

SHYAM BHADRESH KAPADIA

Digitally signed by SHYAM BHADRESH KAPADIA
Date: 2026.10.29 17:18:13 +05'30'

Shyam Bhadresh Kapadia
Company Secretary & Compliance Officer
FCS No.: 13082

STEAMHOUSE INDIA ANNOUNCES Q2 FY27 AND H1FY27 RESULTS WITH STRONG GROWTH IN EBITDA AND PROFITABILITY

Company delivers strong profitability growth, supported by higher steam sales and improved operating performance

Surat, October 29, 2026: Steamhouse India Limited (NSE: STEAMHOUSE; BSE: 544914), engaged in the generation and centralized distribution of industrial gases, primarily steam and nitrogen, through its pipeline network, announced its financial results for the quarter ended September 30, 2026

Key Consolidated Financial Summary:

Particulars (₹ Million)	Q2 FY27	Q2 FY26	Y-o-Y %	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	1,279.97	1,249.41	2.45%	1,286.21	(0.49)%	2,566.18	2,384.17	7.63%
EBITDA	246.84	142.37	73.38%	309.32	(20.20)%	556.15	335.59	65.72%
EBITDA Margin	19.28%	11.39%	789 bps	24.05%	-	21.67%	14.08%	759 bps
Profit after Tax (PAT)	77.71	29.09	167.14%	183.42	(57.63)%	261.13	130.85	99.56%
PAT Margin	6.07%	2.33%	374 bps	14.26%	-	10.18%	5.49%	469 bps

Key Financial Highlights - Q2 FY27 and H1 FY27 (Consolidated)

- Revenue from operations stood at ₹1,279.97 Mn in Q2 FY27, compared with ₹1,249.41 Mn in Q2 FY26, registering a year-on-year (YoY) growth of 2.45%. For H1 FY27, revenue increased by 7.63% YoY to ₹2,566.18 Mn.
- EBITDA stood at ₹246.84 Mn in Q2 FY27, compared with ₹142.37 Mn in Q2 FY26, registering a YoY growth of 73.38%. EBITDA margin improved to 19.28% from 11.39% in the corresponding quarter last year. For H1 FY27, EBITDA increased by 65.72% YoY to ₹556.15 Mn, with an EBITDA margin of 21.67%.
- PAT stood at ₹77.71 Mn in Q2 FY27, compared with ₹29.09 Mn in Q2 FY26, registering a YoY growth of 167.14%. For H1 FY27, PAT increased by 99.56% YoY to ₹261.13 Mn, with a PAT margin of 10.18%.

Business Highlights - Q2 FY27

- **Strong Steam Sales Performance**: Steam sold increased by 12.06% YoY to 301,642.26 tonnes in Q2 FY27. EBITDA per tonne improved by 54.72% YoY to ₹818.32, reflecting improved operational efficiencies and operating leverage.
- **Expansion of Industrial Gases Business:** The Company plans to install an additional 750 Nm^3/hr PSA nitrogen plant at its existing Ankleshwar facility, with commissioning expected by the end of CY2026.
- **Expansion of Customer Network:** The Company secured an additional 7.73 TPH of steam capacity through tie-ups with seven new customers during the quarter.
- **Focus on Sustainable Steam Generation:** The Company continues to expand its green boiler capacity, which is expected to increase seven-fold from 15 TPH in FY26 to 105 TPH in FY27, supporting the transition towards cleaner industrial steam solutions.

Commenting on the Company's performance, Mr. Vishal S. Budhia, Promoter, Chairman and Managing Director, Steamhouse India Limited, said:

"Operational Update

Despite the seasonal moderation typically associated with the monsoon period in the second quarter, the Company delivered a strong year-on-year performance, underscoring the resilience of its business and the strength of its underlying fundamentals. The Company continues to maintain operational stability and remains focused on sustaining its growth momentum.

Volume & Market Share

Steam supply volumes grew by 12.06% year-on-year, reflecting continued business expansion. However, volumes witnessed a marginal 1.36% quarter-on-quarter decline, primarily attributable to seasonal factors during the monsoon period.

Margins & Inflation

Q2 FY27 witnessed a marginal moderation in margins, primarily due to heavy monsoon conditions that impacted operational efficiencies across certain facilities. These seasonal disruptions temporarily affected operating performance, while the Company continues to focus on improving efficiencies and maintaining margin stability.

Government Support

Government initiatives and favourable policy frameworks continue to support the development of community boiler infrastructure. Upcoming tenders and industrial development initiatives, including the Viksit Gujarat Industrial Policy 2026, are expected to create further opportunities for private sector participation and investment in the sector.

Outlook

Steamhouse India Limited remains focused on expanding its geographical presence, strengthening its community boiler portfolio, participating in upcoming tenders, and scaling its nitrogen business. The Company continues to evaluate new growth opportunities across business segments to drive sustainable long-term growth."

About Steamhouse India Limited

Steamhouse India Limited is a pioneer in the Community Boiler System in India, engaged in centralized steam generation and pipeline distribution for industrial customers. The Company enables industries to access reliable steam supply while focusing on their core manufacturing operations.

With a strong presence across industrial clusters in Gujarat, Steamhouse has built an integrated network of community boiler facilities and dedicated pipelines. The Company is also expanding its presence in industrial gases, and green steam solutions, with a focus on delivering sustainable and scalable energy solutions to industrial customers.

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances.

Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

Steamhouse India Limited

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